

# Nationstar Mortgage Secure Email Client User Guide

1

A Guide to Exchanging Secure Emails
Using the Nationstar Mortgage
Secure Email Message Center

Version 1.0 July 2010



# **Copyright Information**

Nationstar Mortgage provides this publication "as is" without warranty of any kind, either express or implied, including, but not limited to, the implied warranties of merchantability or fitness for a particular purpose. Nationstar Mortgage is not responsible for any technical inaccuracies or typographical errors that may be contained in this publication.

Changes are periodically made to the information herein, and such changes will be incorporated in new editions of this publication. Nationstar Mortgage may make improvements and/or changes in the product and/or the programs described in this publication at any time without notice.



# **Document History**

Version	Release Date	Author	Version / Revision Summary
1.0	July 2010	Nationstar Mortgage Information Security	First release of User Guide



# **Table of Contents**

INTRODUCTION	5
WHAT IS IN THIS GUIDE	5
ONLINE HELP INFORMATION	5
EMAIL SYSTEM SCREEN VARIATIONS	5
YOUR COMPANY'S SECURITY POLICIES AND STANDARDS	5
CREATING AN NATIONSTAR MORTGAGE SECURE EMAIL ACCOUNT	6
WHEN YOU RECEIVE YOUR FIRST NATIONSTAR MORTGAGE SECURE EMAIL	6
READING SECURE EMAIL MESSAGES	11
EMAIL SYSTEM SCREEN VARIATIONS	11
ATTACHED FILES RECEIVED WITH SECURE EMAIL MESSAGES	18
INITIATING SECURE EMAILS TO NATIONSTAR MORTGAGE ASSOCIATES	20
LOGIN TO YOUR NATIONSTAR MORTGAGE SECURE EMAIL ACCOUNT	20
COMPOSE YOUR MESSAGE	21
CHANGING YOUR PASSWORD	24

4



### Introduction

The Nationstar Mortgage Secure Email system provides a secure, email-based interchange of information between Nationstar Mortgage's associates and its clients, partners, and agencies.

#### What is in this Guide

This guide describes how to create your Nationstar Mortgage Secure Email account, and how to use the system to receive, respond to, and originate secure email messages. It also describes how to change your password.

\_\_\_\_\_

#### **Online Help Information**

Please note that there is an Online Help facility provided with this system by its manufacturer. You may click on the **Help?** or **Need Help?** buttons while you are using Nationstar Mortgage Secure Email to display helpful information.

#### **Email System Screen Variations**

#### **Important Note:**

Throughout this User Guide, we describe and give examples of how the features of Nationstar Mortgage Secure Email might appear on your computer. Different browsers, different email processing systems, and different versions of an email system may result in differences in the content and format of these screens. However, the way Nationstar Mortgage Secure Email works does not change.

Once you have worked with this system for a short period of time, you will know which screens and features appear differently from the examples shown in this User Guide.

#### Your Company's Security Policies and Standards

Please note that the features and functionality provided by the Nationstar Mortgage Secure Email system are not to be used if they violate any security policies, standards, or practices in effect at your company or location.

If you have questions, please review these procedures with your technical advisor or your security manager to ensure that they do not violate the security rules in your workplace.



# Creating an Nationstar Mortgage Secure Email Account

Before you can exchange secure email messages with a Nationstar Mortgage Associate, you must first create your Nationstar Mortgage Secure Email account.

The first time you use the Nationstar Mortgage Secure Email system, you will be asked to create an account by entering a password and choosing a "Password Reminder Email Address".

Your password allows you to open and decrypt secure emails sent from a Nationstar Mortgage Associate, and to originate secure emails to be sent to a Nationstar Mortgage Associate.

You only have to create your account once. After that, all you will have to do is enter your password to use the Nationstar Mortgage Secure Email system.

#### When you Receive your First Nationstar Mortgage Secure Email

In most cases, you will be asked to create your password when you receive your first secure email sent to you via the Nationstar Mortgage Secure Email system.

A secure email message sent from Nationstar Mortgage arrives in your email system Inbox like any other email message.

An example message is displayed below:

```
Subject: Property Appraisal
                   From: "dale.adams@nationstarmail.com" <nationstar.SecureEmailFrom_dale.adams_baagccdffhifceji@securemail1.messagela
                   Date: Tue, June 22, 2010 4:35 pm
                     To: mjohnson@abcmortgage.com
                 Priority: Normal
                 Options: View Full Header View Printable Version | Download this as a file | View Message Details | Add to Address Book
You have a Nationstar Mortgage Secure Email message from <u>dale_adams@nationstammail.com</u>
To view the secure message, click here [1].
Do not reply to this notification message. This notification message
was auto-generated by the sender's security system. To reply to
the sender, please go to your secure message by clicking on the link
above.
The secure message expires on Jul 06, 2010 0 09:35 FM (GMT).
NOTE: If your mail program does not support active links, you can
view your secure message by copying and pasting the text below into
the "Address" or "Location" bar of your Internet browser and press
"Enter" or click "Go".
https://securemaill.messagelabs.com/s/e?b=nationstarsm=ABBSFuRShb9sdLd0x3Zr2dgp4c=ABCq2B3TpcKVVy0lc2b2PQmCsem
111
https://securemaill.measagelaba.com/s/e7b=nationatarim=ABBSPuBSbb9adLd0x3Zr2dgpic=ABCqZB3TpckVVy0lc2b2PCmCien
```

Figure 1: Nationstar Mortgage Secure Email Message

To view the secure message, double click on click here.

**Note:** If your mail program does not support active links you can view your secure message by clicking on the link at the bottom of the email or by copying and pasting the link into the "address" or "location" bar of your Internet Browser and press "Enter" or click "Go".



The Welcome to the Nationstar Mortgage Secure Email Message Center screen is displayed.

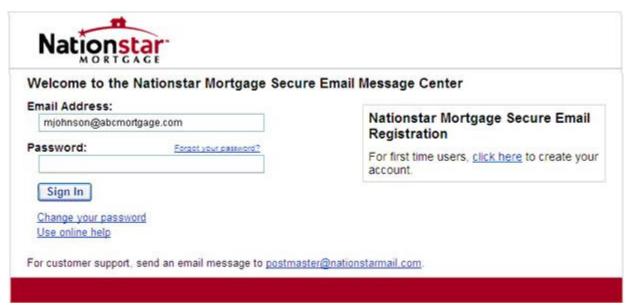


Figure 2: Welcome to the Nationstar Mortgage Secure Email Message Center

As a first time user, create your account by clicking the <u>click here</u> link (under **Nationstar Mortgage Secure Email Registration**), to initiate your account creation process.

#### **Choosing a Password and Reminder Phrase**

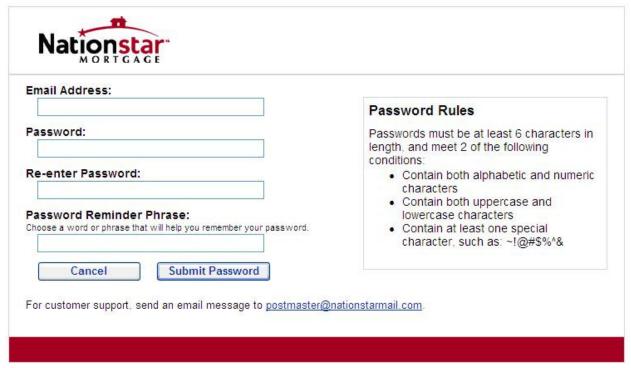


Figure 3: Nationstar Mortgage Secure Email Account Creation



- 1. Enter your Email Address.
- 2. Create your Password and enter it in the Password field.

**Note:** Please refer to the Password Rules above.

- 3. Verify your Password by entering it again.
- 4. Enter a Password Reminder Phrase.

**Note:** This will be used when you want to change your password or you forget your password and ask for a reminder.

5. Click **Submit Password** to submit your account creation information.

#### **Account Creation Email Message**

After you have successfully submitted your account creation information, the following account confirmation screen is displayed:

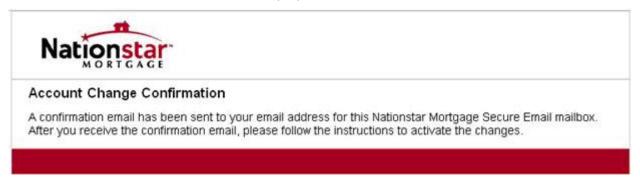


Figure 4: Nationstar Mortgage Secure Email Account Change Confirmation

 Check your Inbox for an email from Nationstar notification@securemail1. messagelabs.com with the Subject: Nationstar Mortgage Secure Email Notification.

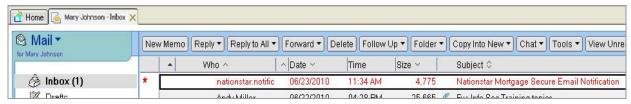


Figure 5: Example of a Client's Inbox



#### A sample Nationstar notification message is shown below:

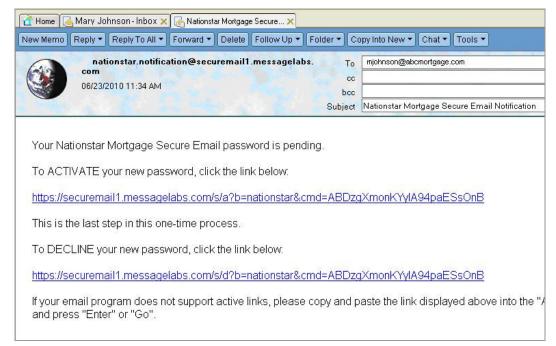


Figure 6: Nationstar Mortgage Secure Email Account Confirmation Notification Message

**Note:** If you don't receive this message in a few minutes, check your Junk email folder, or whatever folder your email system uses for suspected SPAM messages. If you still cannot locate the Account Creation message, ask your IT Staff or Email Administrator to check whether the message is being quarantined as SPAM on your email system. If that fails to locate the message, contact your Nationstar Mortgage representative for assistance.

2. Click on the **ACTIVATE** your new password link.

The **Activation Successful** screen is displayed.



Figure 7: Nationstar Mortgage Secure Email Activation Successful Screen



#### **Accessing the Original Secure Email Message**

Once your account has been established, this screen provides a link that will enable you to access and read the original secure email message sent to you by Nationstar Mortgage.

- 1. Click on the Continue button
- 2. You may delete the Account Creation message from your Inbox after you follow the link.
- 3. All future secure email messages will be sent to your Inbox, and you will only need to enter your password to open them.
- 4. The account creation process is now complete.



### **Reading Secure Email Messages**

This section of the User Guide describes opening, displaying, saving, replying to, and forwarding secure email messages and file attachments.

#### **Email System Screen Variations**

#### **Important Note:**

Different browsers, different email processing systems, and different versions of an email system may result in differences in the content and format of these screens. However, the way Nationstar Mortgage Secure Email works does not change. Once you have worked with this system for a short period of time, you will know which screens and features appear differently from the examples shown in this User Guide.

#### Opening a Secure Email Message

A secure email message sent from Nationstar Mortgage arrives in your email system Inbox like any other email message.

It arrives in an encrypted form and consists of an email message as shown below.

```
Subject: Property Appraisal
                 From: "dale.adams@nationstarmail.com" <nationstar.SecureEmailFrom_dale.adams_baagccdffhifceji@securemail1.messagela
                  Date: Tue, June 22, 2010 4:35 pm
                    To: mjohnson@abcmortgage.com
               Priority: Normal
               Options: View Full Header | View Printable Version | Download this as a file | View Message Details | Add to Address Book
You have a Nationstar Mortgage Secure Email message from dale.adams@nationstarmail.com.
To view the secure message, click here [1].
Do not reply to this notification message. This notification message
was auto-generated by the sender's security system. To reply to
the sender, please go to your secure message by clicking on the link
The secure message expires on Jul 06, 2010 @ 09:35 PM (GMT).
NOTE: If your mail program does not support active links, you can
view your secure message by copying and pasting the text below into
the "Address" or "Location" bar of your Internet browser and press
"Enter" or click "Go".
https://securemail1.messagelabs.com/s/e?b=nationstar&m=ABBSPuRSbb9sdLd0x3Zr2dgp&c=ABCqZBSTpckVVy0lo2b2PQmC&em
Links:
[1]
https://securemaill.messagelabs.com/s/e?b=nationstarsm=ABBSPuRSbb9sdLd0x3Zr2dgp&c=ABCqZBSTpckVVy0lo2b2PQmCse
```

Figure 8: Nationstar Mortgage Secure Email Message

1. Click on the **click here** link to display the **Sign In** screen.

**Note:** If your mail program does not support active links you can view your secure message by clicking on the link at the bottom of the email or by copying and pasting the link into the "address" or "location" bar of your Internet Browser and press "Enter" or click "Go".



#### Secure Email Sign In Screen

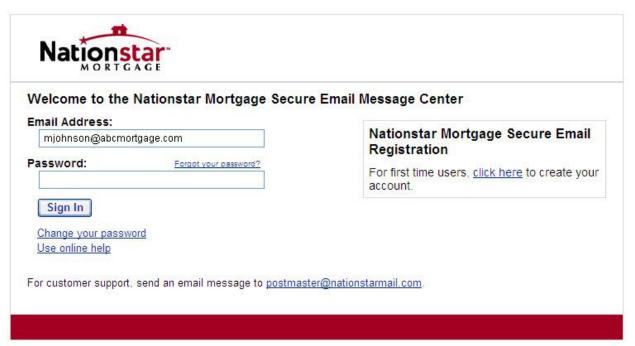


Figure 9: Nationstar Mortgage Secure Email Sign In Screen

- 1. Enter your password and click the **Sign In** button.
- 2. When you enter your password correctly, your Inbox is displayed which has the message showing the email address of the person sending the email, the subject of the message, and the date sent.

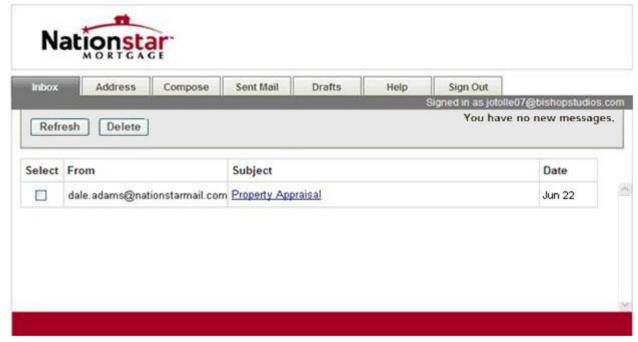


Figure 10: Nationstar Mortgage Secure Email Inbox



3. Click the message **Subject** to view the details of the message.

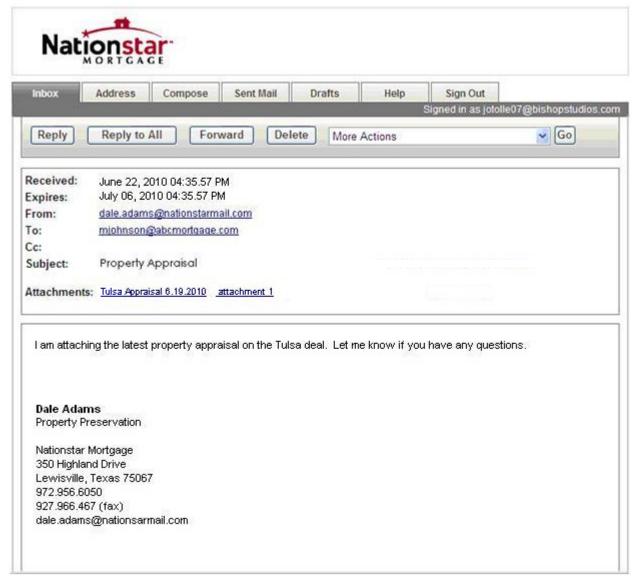


Figure 11: Decrypted Secure Email Message

#### **Saving Secure Email Messages**

If you save a secure email message on your email system (either by leaving it in the Inbox or moving to another folder), the message is saved in its encrypted form. If you reopen the email message, you will have to click on the HTML file and sign in to the Nationstar Mortgage Secure Email system again to decrypt the message.



#### **Replying to Secure Email Messages**

To reply to a message:

1. From the Message Details screen, click Reply or Reply to All.

You are taken to the **Compose** tab where the message displays in Reply mode. The **To** and **Subject** fields are completed for you and the original message text displays.

**Note:** You can not enter additional recipients or change the Subject text of a Reply email message.

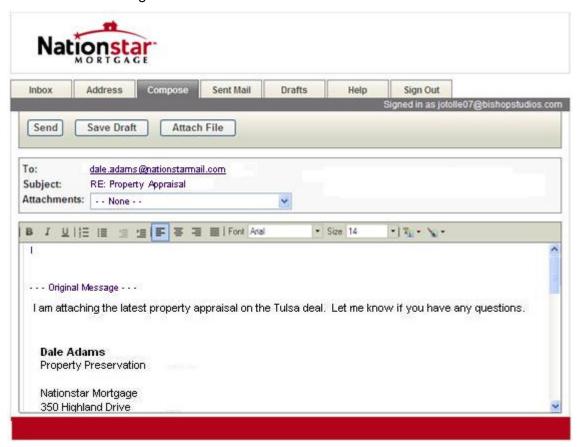


Figure 12: Nationstar Mortgage Secure Email Compose Screen

- 2. The cursor is displayed below the **Attachments** field. Type your message here.
- 3. Click **Attach File** to attach files to your reply before sending it.



#### The Attach File screen is displayed.

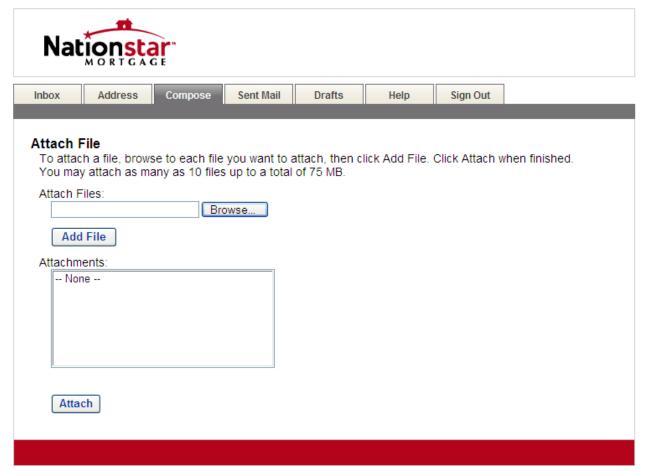


Figure 13: Attach File Screen

- 4. Click **Browse** to locate the file you wish to attach.
- 5. When you double-click on the file the path with appear in the Attach Files box.
- 6. Click **Add File**.

The name of the file appears in the Attachments box.

- 7. When you have added all of the attachments, click **Attach**.
  - You are returned to the **Compose** screen.
- 8. Click **Save Draft** to save this message reply to the Drafts tab and send it later.

**Note:** Before the session times out, your email message will be automatically saved as a draft message in the Drafts folder.

Use the formatting toolbar to customize your message text.

**Note:** formatting can only be applied to messages originally sent to you in HTML.

10. Click **Send** to send your completed reply message.



#### **Forwarding Secure Email Messages**

To forward a message:

From the Message Details screen, click Forward.

You are taken to the **Compose** tab, where the message displays in Forward mode. The **Subject** field is completed for you, but can be edited, and the original message text displays.

Enter one or more email addresses, separated by a comma or semi-colon, in the To field.

In some cases, you can click the down arrow to the right of the **To** field to reveal a list of functions. Select the recipient from the drop-down list.

- 3. If you would like to send a copy of this email message, enter one or more email addresses in the **Cc** field.
- 4. Type your message text below the **Attachments** field.
- 5. Click **Attach File** to attach files to your forward before sending it.

The **Attach File** screen is displayed.

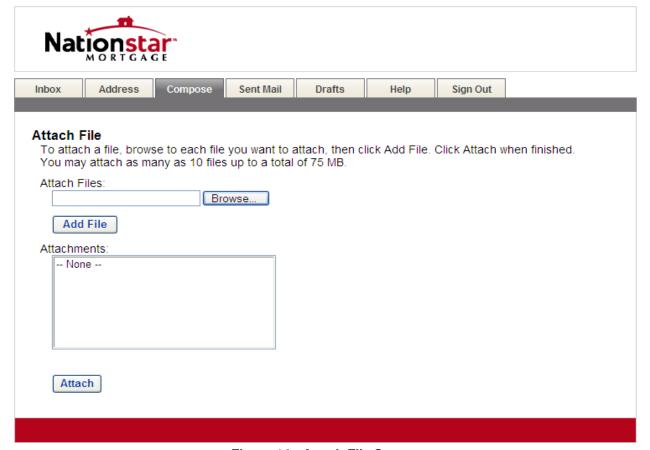


Figure 14: Attach File Screen



- 6. Click **Browse** to locate the file you wish to attach.
- 7. When you double-click on the file the path with appear in the Attach Files box.
- 8. Click Add File.

The name of the file appears in the Attachments box.

9. When you have added all of the attachments, click **Attach**.

You are returned to the **Compose** screen.

10. Click Save Draft to save this message forward to the Drafts tab and send it later.

**Note**: Before the session times out, your email message will be automatically saved as a draft message in the Drafts folder.

11. Use the formatting toolbar to customize your message text.

**Note**: formatting can only be applied to messages originally sent to you in HTML.

12. Click **Send** to send the completed message.

#### **Forwarding Decrypted Email Messages**

You may not forward email messages to recipients who are not Nationstar employees. The Nationstar secure message system is intended for sending secure email message to Nationstar employees only.



#### **Attached Files Received with Secure Email Messages**

Files attached to a secure email message sent from Nationstar Mortgage are also decrypted when you enter your password correctly.

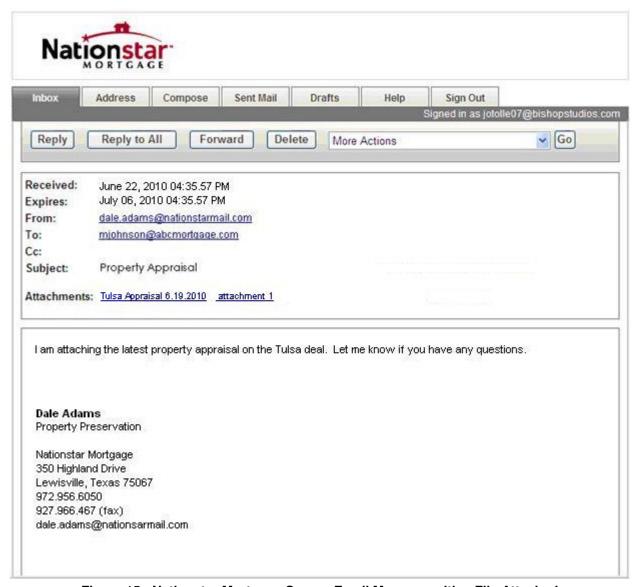


Figure 15: Nationstar Mortgage Secure Email Message with a File Attached

#### **Displaying or Downloading File Attachments**

1. Click on **the file name** of the attachment to display the decrypted contents of the file in its native application. In this example, it would be opened in Microsoft Word.

**Note:** When you click on **the file name**, your email system may display a dialog box asking you if you want to **Open** the File or **Save** it to your computer.



- If you choose to **Reply** or **Reply to All**, attached files *will not* be included with the secure reply.
- 2. Use the **Forward** button to forward the secure message and attached files to other email addresses.

**Note:** The recipients of a forwarded email must have a **nationstarmail.com** email address or the message will be rejected.

#### **Saving Files Attached to Secure Email Messages**

If you save a secure email message in your email system (either by leaving it in the Inbox or moving to another folder), the message and all attached files are saved in their encrypted form. If you re-open the email message, you will have to click on the HTML file and sign in to the Nationstar Mortgage Secure Email system to decrypt the message and attachments.



# **Initiating Secure Emails to Nationstar Mortgage Associates**

The following steps describe how to compose and send a secure email message to a Nationstar Mortgage Associate.

#### Login to your Nationstar Mortgage Secure Email Account

Type the following into the address bar of your browser:

https://securemail1.messagelabs.com/s/login?b=nationstar

1. The **Sign In** screen is displayed.

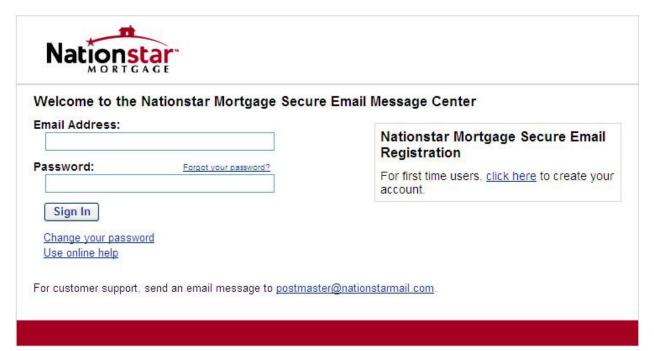


Figure 16: Nationstar Mortgage Secure Email Sign In Screen

- 2. Enter your **Email Address** and **Password**.
- 3. Click on the **Sign In** button.



Your **Inbox** is displayed.

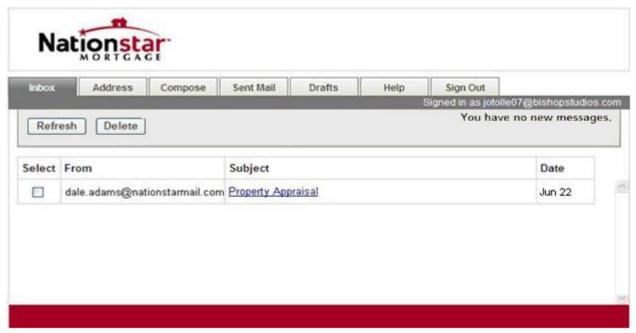


Figure 17: Nationstar Mortgage Secure Email Inbox Screen

#### **Compose Your Message**

Click on the Compose tab at the top of the screen.
 The Compose Message screen is displayed.



Figure 18: Nationstar Mortgage Compose Secure Email Message Screen



- 2. You are taken to the **Compose** tab where a blank email message displays.
- 3. Enter one or more email addresses, separated by a comma or semi-colon, in the **To** field.
- 4. If you would like to send a copy of this email message, enter one or more email addresses in the **Cc** field.
- 5. Enter a description for your message in the **Subject** field.
- 6. Type your email message text below the **Attachments** field.
- Click Attach File to attach files to your reply before sending it.

The **Attach File** screen is displayed.

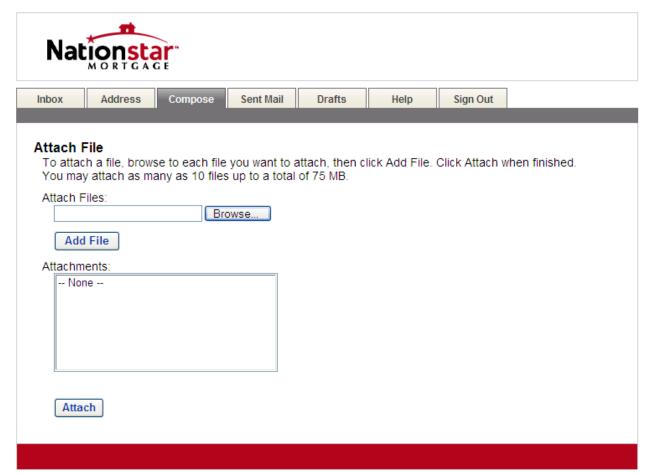


Figure 19: Attach File Screen

- 8. Click Browse to locate the file you wish to attach.
- 9. Click **Add File**. The name of the file appears in the Attachments box.
- 10. When you have added all of the attachments, click **Attach**.



You are returned to the **Compose** screen.

11. Click **Save Draft** to save this message reply to the Drafts tab and send it later.

**Note:** Before the session times out, your email message will be automatically saved as a draft message in the Drafts folder.

- 12. Use the formatting toolbar to customize your message text.
- 13. Click **Send** to send your completed message.

**Note:** The recipient's email address must include @nationstarmail.com or the message will be rejected.



# **Changing Your Password**

You may change your password from the **Sign In** screen. If you have saved your password on your computer, you need to sign out to see the **Sign In** screen.

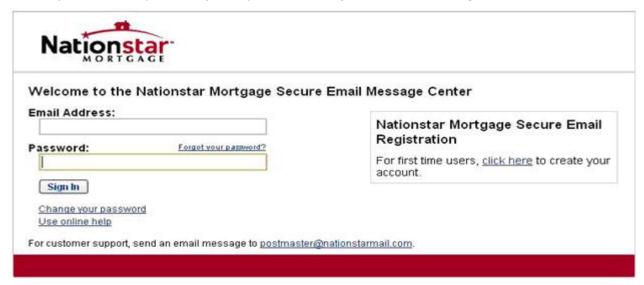


Figure 20: Nationstar Mortgage Secure Email Sign In Screen

To change your password:

From the Sign In screen, click the <u>Change your password</u> link.
 The Change Password screen is displayed.



Figure 21: Nationstar Mortgage Secure Email Change Password Screen



- 2. On the **Change Password** screen, enter your Email Address.
- 3. Enter a Password that complies with the password rules shown.
- 4. Re-enter your new password.
- 5. If required, enter a New Password Reminder Phrase that will help you remember your password if you forget it again.
- 6. Click Submit Password.



#### **Account Change Confirmation**

A confirmation email has been sent to your email address for this Nationstar Mortgage Secure Email mailbox. After you receive the confirmation email, please follow the instructions to activate the changes. If you do not receive your confirmation email message, check your spam or junk email folder, or check the accuracy of the email address entered.

#### Figure 22: Nationstar Mortgage Secure Email Account Change Confirmation Screen

7. You will receive a confirmation email in your regular email Inbox with instructions on how to activate your password.

From: nationstar.notification@securemail1.messagelabs.com
Date: Thu, June 24, 2010 9:53 am
To: mjohnson@abcmortgage.com
Priority: Normal
Options: ViewFull Header | View Printable Version | Download this as a file | View Message Details | Add to Address Book

Your Nationstar Mortgage Secure Email password is pending:
To ACTIVATE your new password, click the link below:
https://securemail1.messagelabs.com/s/a?b=nationstar&cmd=ABBFoG6Je5R2BbYprbUE182a

This is the last step in this one-time process.

To DECLINE your new password, click the link below:
https://securemail1.messagelabs.com/s/d?b=nationstar&cmd=ABBFoG6Je5R2BbYprbUE182a

If your email program does not support active links, please copy and paste the link displayed above into the "Address" or "Location" field of your browser and press "Enter" or "Go".

Subject: Nationstar Mortgage Secure Email Notification

This email has been scanned by the MessageLabs Email Security System. For more information please visit http://www.messagelabs.com/email

Figure 23: Nationstar Mortgage Secure Email Password Change Message



If you forget your password:

Click on the Forgot your password? link.

The **Password Reminder** screen is displayed:

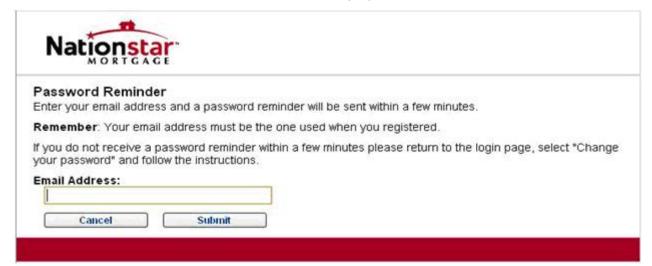


Figure 24: Nationstar Mortgage Secure Email Password Reminder Screen

- 2. Enter your Email Address.
- 3. Click Submit.



Figure 25: Nationstar Mortgage Secure Email Password Reminder Confirmation Screen

4. An email with the reminder will be sent to your regular email Inbox



Figure 26: Nationstar Mortgage Secure Email Password Reminder Message



#### **Password Expiration**

Messages automatically expire after a period of 14 days. The message expiration date displays in the details of each email message you receive. If you want to keep a copy of the message after its expiration date, you can print it, save the message as a text file or save the message and any attachments as a .zip file.

If you send a message and it expires, the message is removed from the recipient's portal Inbox and you are sent an email notification in your regular email Inbox with the following information:

- 1. Date the message was sent
- 2. Date the message expired
- 3. Names of the recipients
- 4. You can then resend the message, if needed.